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SATTERLEE STEPHENS B&B

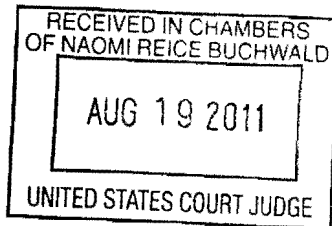
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SATTERLEE STEPHENS BURKE & BURKE LLP
 230 PARK AVENUE
 NEW YORK, NY 10169-0079
 (212) 818 9200

33 WOOD AVENUE SOUTH
 ISELIN, NJ 08830-2735
 (732) 603-4866

FAX (212) 818-9806
 www.ssbb.com

E-Mail: wsaurack@ssbb.com
 Direct Dial: (212) 404-8703

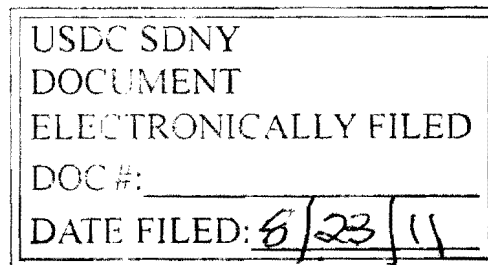


MEMO ENDORSED

August 19, 2011

VIA FACSIMILE (212-805-7927)

The Honorable Naomi Reice Buchwald
 United States District Court
 Southern District of New York
 United States Courthouse
 500 Pearl Street
 New York, New York 10007-1312



Re: Bayrock Group LLC v. Bernstein, 10 Civ. 6338 (NRB)

Dear Judge Buchwald:

MEMO ENDORSED

We represent Bayrock Group LLC ("Bayrock") in the above-entitled matter. On June 29, 2011, Your Honor dismissed this action without prejudice to restoring it to the Court's calendar upon an application by any of the parties by August 12 and then granted a one week extension until August 19. The parties very close to reaching a settlement in this matter, and we are writing to respectfully request that the Court grant the parties a second extension of the deadline for restoration of this matter until on or before August 26. All parties in this matter consent to this request.

Respectfully submitted,

Walter A. Saurack

*So ordered.
 Naomi Reice
 Buchwald
 8/22/11*

WAS/cag

cc: David C. Wrobel, Esq. (via facsimile)
 Brett Joshpe, Esq. (via email)
 Michael P. Beys, Esq. (via email)